



## **Bequest Language**

A gift to Woodberry Forest through your will or revocable trust is a wonderful commitment to support current and future Tigers. A bequest:

- Is not complicated.
- Allows you to designate future support.
- May be modified depending on changes over the course of your lifetime.

## **Residual Bequest Language**

A residual bequest will come to Woodberry after all other estate expenses have been paid:

I give and bequeath to Woodberry Forest School, located at 898 Woodberry Road, Woodberry Forest, Virginia, 22989, a 501(c)3 educational organization, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program; however, if said program or fund are no longer viable, applicable, or in existence, then the bequest will support a school priority as determined by the Board of Trustees who will be mindful of the donor's original intent).

## **Specific Bequest Language**

Naming Woodberry as a beneficiary of a specific amount from your estate:

I give and bequeath to Woodberry Forest School, located at 898 Woodberry Road, Woodberry Forest, Virginia, 22989, a 501(c)3 educational organization, the sum of \$\_\_\_\_\_ to be used for its general support (or for the support of a specific fund or program; however, if said program or fund are no longer viable, applicable, or in existence, then the bequest will support a school priority as determined by the Board of Trustees who will be mindful of the donor's original intent).

## **Contingent Bequest Language**

Woodberry Forest School can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living or in existence at the time of my death, I give and bequeath to Woodberry Forest School, located at 898 Woodberry Road, Woodberry Forest, Virginia, 22989,

a 501(c)3 educational organization, the sum of \$ \_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program; however, if said program or fund are no longer viable, applicable, or in existence, then the bequest will support a school priority as determined by the Board of Trustees who will be mindful of the donor's original intent).

*Each of the above provisions are suggestions only, and we recommend discussing them with an attorney to ensure proper application.*